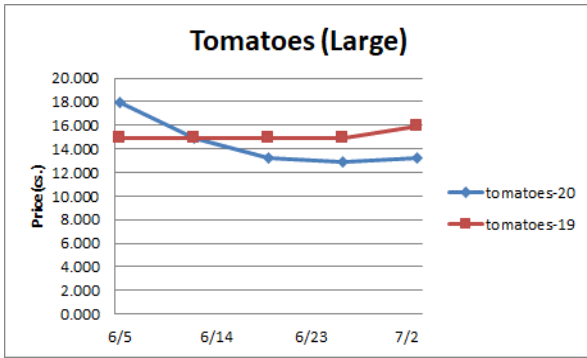




Produce

The tomato markets remain mixed. The chief harvest areas in the East is shifting north which can be accompanied by short term supply disruptions. However, no major supply gaps are anticipated in the near term. History does suggest that the tomato markets are likely to firm as the summer progresses. The five-year average move for the mature green tomato market during the next eight weeks is an increase of 56%. The potato markets are seasonally firming as supplies remain limited and food service demand slowly improves.



Description	Market Trend	Supplies	Price vs. Last Year
Limes (150 ct)	Increasing	Good	Higher
Lemons (95 ct)	Increasing	Good	Higher
Lemons (200 ct)	Increasing	Good	Lower
Honeydew (6 ct)	Decreasing	Good	Higher
Cantaloupe (15 ct)	Decreasing	Ample	Higher
Blueberries (12 ct)	Decreasing	Good	Higher
Strawberries (12 pnt)	Increasing	Ample	Higher
Avocados (Hass 48 ct)	Decreasing	Good	Lower
Bananas (40 lb) Term	Increasing	Good	Higher
Pineapple (7 ct) Term	Increasing	Good	Lower
Idaho Potato (60 ct 50 lb)	Increasing	Good	Lower
Idaho Potato (70 ct 50 lb)	Increasing	Good	Lower
Idaho Potato (70 ct) Term	Steady	Good	Lower
Idaho Potato (90 ct 50 lb)	Increasing	Good	Steady
Idaho Potato #2 (6 oz 100 lb)	Increasing	Good	Lower
Processing Potato (cwt)	Steady	Ample	Higher
Yellow Onions (50 lb)	Increasing	Good	Lower
Yellow Onions (50 lb) Term	Increasing	Good	Lower
Red Onions (25 lb) Term	Increasing	Good	Lower
White Onions (50 lb) Term	Increasing	Good	Lower
Tomatoes (lg case)	Increasing	Good	Lower
Tomatoes (5x6 lb) Term	Increasing	Ample	Higher
Tomatoes (4x5 vine ripe)	Decreasing	Ample	Lower
Roma Tomatoes (lg case)	Decreasing	Ample	Higher
Roma Tomatoes (xlg case)	Decreasing	Ample	Higher
Green Peppers (lg case)	Increasing	Ample	Higher
Red Peppers (lg 15 lb case)	Steady	Good	Lower
Iceberg Lettuce (24 ct)	Increasing	Good	Lower
Iceberg Lettuce (24 ct) Term	Increasing	Good	Lower
Leaf Lettuce (24 ct)	Increasing	Good	Lower
Romaine Lettuce (24 ct)	Decreasing	Good	Lower
Mesculin Mix (3 lb) Term	Steady	Good	Lower
Broccoli (14 ct)	Decreasing	Ample	Higher
Squash (1/2 bushel)	Decreasing	Ample	Lower
Zucchini (1/2 bushel)	Decreasing	Ample	Lower
Green Beans (bushel)	Decreasing	Good	Higher
Spinach (flat 24)	Increasing	Good	Higher
Mushrooms (10 lb lg) Term	Increasing	Ample	Higher
Cucumbers (bushel)	Decreasing	Ample	Higher
Pickles (200-300 ct) Term	Decreasing	Ample	Higher
Asparagus (sm)	Decreasing	Ample	Higher
Freight (truck CA-Cty Av)	Decreasing	Ample	Higher