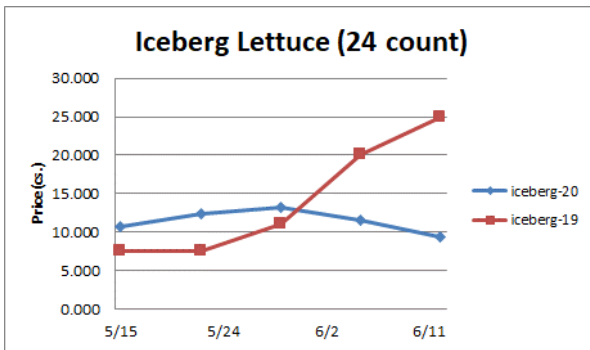




Produce

The avocado market is softening. Supplies from Mexico have been trending well above year ago levels as of late. Further, imports from Peru have begun. The California harvest is progressing as well. History suggests, however, that the Hass avocado markets could firm in the near term. The five-year average move for the 48-count avocado market during the next three weeks is an increase of 15.3%. Still, lackluster food service demand could temper any pending price increases. Tomato supplies are improving as well.



Description	Market Trend	Supplies	Price vs. Last Year
Limes (150 ct)	Increasing	Good	Lower
Lemons (95 ct)	Increasing	Good	Higher
Lemons (200 ct)	Increasing	Good	Lower
Honeydew (6 ct)	Decreasing	Good	Higher
Cantaloupe (15 ct)	Increasing	Good	Higher
Blueberries (12 ct)	Increasing	Good	Higher
Strawberries (12 pnt)	Increasing	Good	Lower
Avocados (Hass 48 ct)	Decreasing	Good	Lower
Bananas (40 lb) Term	Decreasing	Ample	Lower
Pineapple (7 ct) Term	Decreasing	Good	Lower
Idaho Potato (60 ct 50 lb)	Steady	Good	Lower
Idaho Potato (70 ct 50 lb)	Steady	Good	Lower
Idaho Potato (70 ct) Term	Increasing	Good	Lower
Idaho Potato (90 ct 50 lb)	Steady	Good	Lower
Idaho Potato #2 (6 oz 100 lb)	Steady	Ample	Lower
Processing Potato (cwt)	Decreasing	Ample	Higher
Yellow Onions (50 lb)	Decreasing	Good	Lower
Yellow Onions (50 lb) Term	Decreasing	Good	Lower
Red Onions (25 lb) Term	Increasing	Good	Lower
White Onions (50 lb) Term	Decreasing	Good	Lower
Tomatoes (lg case)	Decreasing	Ample	Steady
Tomatoes (5x6 lb) Term	Decreasing	Ample	Higher
Tomatoes (4x5 vine ripe)	Decreasing	Ample	Higher
Roma Tomatoes (lg case)	Decreasing	Ample	Higher
Roma Tomatoes (xlg case)	Decreasing	Ample	Higher
Green Peppers (lg case)	Increasing	Ample	Higher
Red Peppers (lg 15 lb case)	Decreasing	Good	Lower
Iceberg Lettuce (24 ct)	Decreasing	Good	Lower
Iceberg Lettuce (24 ct) Term	Decreasing	Good	Lower
Leaf Lettuce (24 ct)	Decreasing	Good	Lower
Romaine Lettuce (24 ct)	Increasing	Good	Lower
Mesculin Mix (3 lb) Term	Steady	Ample	Higher
Broccoli (14 ct)	Increasing	Ample	Higher
Squash (1/2 bushel)	Increasing	Good	Lower
Zucchini (1/2 bushel)	Increasing	Ample	Higher
Green Beans (bushel)	Increasing	Good	Lower
Spinach (flat 24)	Decreasing	Good	Higher
Mushrooms (10 lb lg) Term	Steady	Good	Higher
Cucumbers (bushel)	Increasing	Good	Higher
Pickles (200-300 ct) Term	Increasing	Good	Higher
Asparagus (sm)	Increasing	Ample	Higher
Freight (truck CA-Cty Av)	Increasing	Ample	Higher