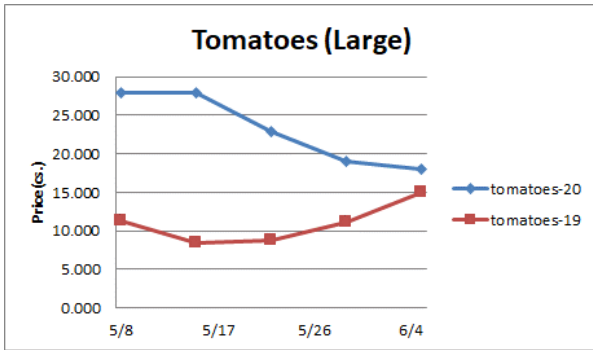




Produce



The tomato markets have remained relatively inflated. The Florida harvest has been erratic with output tracking near 20% plus below year ago levels at times. The chief harvest areas will transition northward during the next several weeks. And history suggests that the tomato markets may remain well supported in the near term. But the risk thereafter is likely to the downside for prices. Lettuce prices have been underpinned as of late by better demand and lackluster production. But, slack food service demand could weigh on prices this summer.

Description	Market Trend	Supplies	Price vs. Last Year
Limes (150 ct)	Decreasing	Good	Lower
Lemons (95 ct)	Increasing	Good	Higher
Lemons (200 ct)	Decreasing	Good	Lower
Honeydew (6 ct)	Increasing	Good	Higher
Cantaloupe (15 ct)	Decreasing	Good	Higher
Blueberries (12 ct)	Decreasing	Good	Higher
Strawberries (12 pnt)	Decreasing	Good	Lower
Avocados (Hass 48 ct)	Decreasing	Good	Lower
Bananas (40 lb) Term	Increasing	Ample	Lower
Pineapple (7 ct) Term	Decreasing	Good	Lower
Idaho Potato (60 ct 50 lb)	Steady	Good	Lower
Idaho Potato (70 ct 50 lb)	Steady	Good	Lower
Idaho Potato (70 ct) Term	Decreasing	Good	Lower
Idaho Potato (90 ct 50 lb)	Steady	Good	Lower
Idaho Potato #2 (6 oz 100 lb)	Steady	Ample	Lower
Processing Potato (cwt)	Decreasing	Short	Higher
Yellow Onions (50 lb)	Decreasing	Good	Lower
Yellow Onions (50 lb) Term	Increasing	Good	Lower
Red Onions (25 lb) Term	Decreasing	Good	Lower
White Onions (50 lb) Term	Increasing	Good	Lower
Tomatoes (lg case)	Decreasing	Ample	Higher
Tomatoes (5x6 lb) Term	Decreasing	Ample	Higher
Tomatoes (4x5 vine ripe)	Steady	Ample	Higher
Roma Tomatoes (lg case)	Decreasing	Ample	Higher
Roma Tomatoes (xlg case)	Decreasing	Ample	Higher
Green Peppers (lg case)	Decreasing	Ample	Higher
Red Peppers (lg 15 lb case)	Decreasing	Good	Lower
Iceberg Lettuce (24 ct)	Decreasing	Good	Lower
Iceberg Lettuce (24 ct) Term	Decreasing	Good	Lower
Leaf Lettuce (24 ct)	Increasing	Good	Lower
Romaine Lettuce (24 ct)	Decreasing	Good	Lower
Mesculin Mix (3 lb) Term	Steady	Ample	Higher
Broccoli (14 ct)	Increasing	Ample	Higher
Squash (1/2 bushel)	Increasing	Good	Lower
Zucchini (1/2 bushel)	Increasing	Ample	Higher
Green Beans (bushel)	Increasing	Good	Lower
Spinach (flat 24)	Decreasing	Good	Higher
Mushrooms (10 lb lg) Term	Steady	Good	Higher
Cucumbers (bushel)	Decreasing	Good	Lower
Pickles (200-300 ct) Term	Decreasing	Good	Lower
Asparagus (sm)	Decreasing	Ample	Higher
Freight (truck CA-Cty Av)	Increasing	Ample	Higher