

Poultry

For the week ending July 29th, chicken production rose 1.1% from the prior week and was 1.4% larger than the same week in 2016. The six-week moving average for chicken output is tracking just 1.5% above the previous year. The June broiler type chick hatch was 2% better than last year which, if accompanied with heavier bird weights, could signal a boost in year-over-year chicken output gains in the coming weeks. Longer term, chicken producers appear to be in expansion mode with the July 1st broiler laying flock up 3.3% compared to a year ago and the largest since the spring of 2010. The chicken wing markets are firm and history suggests they could remain so during the next few weeks. Chicken breast prices may find support shortly.

Description	Market Trend	Supplies	Price vs. Last Year
Whole Birds WOG-Nat	Decreasing	Good	Higher
Wings (jumbo cut)	Increasing	Good	Higher
Wing Index (ARA)	Increasing	Good	Higher
Breast, Bnless Skinless NE	Decreasing	Good	Higher
Breast, Bnless Skinless SE	Decreasing	Good	Higher
Breast Boneless Index (ARA)	Decreasing	Good	Higher
Tenderloin Index (ARA)	Increasing	Good	Higher
Legs (whole)	Decreasing	Good	Higher
Leg Quarter Index (ARA)	Increasing	Good	Higher
Thighs, Bone In	Increasing	Good	Higher
Thighs, Boneless	Increasing	Good	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Decreasing	Good	Lower
Turkey Breast, Bnls/Sknls	Increasing	Good	Lower

Eggs

Description	Market Trend	Supplies	Price vs. Last Year
Large Eggs (dozen)	Steady	Short	Higher
Medium Eggs (dozen)	Decreasing	Short	Higher
Liquid Whole Eggs	Increasing	Short	Same
Liquid Egg Whites	Steady	Short	Lower
Liquid Egg Yolks	Increasing	Short	Higher
Egg Breaker Stock Central	Steady	Short	n/a

