

Poultry

Chicken output for the week ending July 1st rose 4.8% from the prior week and was 4.4% larger than the same week last year. The six-week running total of chicken production stands at 2.5% better than 2016. Still, the chicken markets have remained resilient which is a sign of strong demand. Recent chick placement data suggests that year over year chicken output growth should slow shortly. The six-week moving average for chick placements is tracking just 1.3% above the previous year. This could be especially supportive of the chicken wing markets as the football season nears. The number of table egg laying hens as of June 1st was 1.4% larger than last year but fell from the prior month for the sixth consecutive time. This could support table egg prices later this year when demand seasonally rises.

Description	Market Trend	Supplies	Price vs. Last Year
Whole Birds WOG-Nat	Increasing	Good	Higher
Wings (jumbo cut)	Decreasing	Good	Higher
Wing Index (ARA)	Increasing	Good	Higher
Breast, Bnless Skinless NE	Increasing	Good	Higher
Breast, Bnless Skinless SE	Decreasing	Good	Higher
Breast Boneless Index (ARA)	Decreasing	Good	Higher
Tenderloin Index (ARA)	Increasing	Good	Lower
Legs (whole)	Decreasing	Good	Higher
Leg Quarter Index (ARA)	Increasing	Good	Higher
Thighs, Bone In	Increasing	Good	Higher
Thighs, Boneless	Decreasing	Good	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Decreasing	Good	Lower
Turkey Breast, Bnls/Sknls	Increasing	Good	Lower

Eggs

Description	Market Trend	Supplies	Price vs. Last Year
Large Eggs (dozen)	Increasing	Short	Lower
Medium Eggs (dozen)	Steady	Short	Higher
Liquid Whole Eggs	Steady	Short	Lower
Liquid Egg Whites	Steady	Short	Lower
Liquid Egg Yolks	Increasing	Short	Higher
Egg Breaker Stock Central	Steady	Short	n/a

