

ArrowStream

Poultry- For the week ending June 13th, chicken slaughter was 3.6% smaller than the year prior, but heavier birds left RTC production 0.5% larger than a year ago. While there may be another two weeks of tighter chicken harvests, estimates remain for production to expand into July. Buying interest across the wholesale chicken sector remains largely mixed, with breast meat and tenders finding modest support while the wings and dark meat markets have been mostly steady to lower. Look for demand however to emerge across the wing markets as sports come back online from mid-July well into August but worries over the continued spread of COVID-19 could stymie that reopening.

Description	Market Trend	Supplies	Price vs. Last Year
Whole Birds WOG-Nat	Decreasing	Good	Lower
Wings (jumbo cut)	Increasing	Good	Lower
Wing Index (ARA)	Increasing	Good	Lower
Breast, Bnless Skinless NE	Decreasing	Good	Higher
Breast, Bnless Skinless SE	Increasing	Good	Lower
Breast Boneless Index (ARA)	Increasing	Good	Higher
Tenderloin Index (ARA)	Decreasing	Good	Lower
Legs (whole)	Increasing	Good	Lower
Leg Quarter Index (ARA)	Decreasing	Good	Lower
Thighs, Bone In	Decreasing	Good	Lower
Thighs, Boneless	Decreasing	Good	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Increasing	Ample	Higher
Turkey Breast, Bnls/Sknls	Increasing	Good	Lower

Eggs

Description	Market Trend	Supplies	Price vs. Last Year
Large Eggs (dozen)	Decreasing	Ample	Lower
Medium Eggs (dozen)	Decreasing	Ample	Higher
Liquid Whole Eggs	Increasing	Ample	Higher
Liquid Egg Whites	Decreasing	Ample	Lower
Liquid Egg Yolks	Increasing	Ample	Higher
Egg Breaker Stock Central	Steady	Ample	Higher

