

ArrowStream

Poultry- For the holiday week ending May 30th, chicken harvests were 2.2% below the year prior, but estimates for last week’s slaughter were for another 2.7% year-over-year decline. Take note that both, weekly broiler kills as a percent of expected availabilities (from chicks placed), as well as forward looking availabilities (based on chicks placed) continue to indicate that further tightening of production is anticipated into early summer. The white meat sector has been widely mixed, with tender prices rising while breast meat fades, but wing prices have firmed. Seasonally, breast meat prices should continue to decline, but prices will likely remain above year ago levels. Leg quarter prices have been below year ago levels, but modest seasonal price increases are expected.

| Description | Market Trend | Supplies | Price vs. Last Year |
|-----------------------------|--------------|----------|---------------------|
| Whole Birds WOG-Nat | Increasing | Good | Lower |
| Wings (jumbo cut) | Decreasing | Good | Lower |
| Wing Index (ARA) | Decreasing | Good | Lower |
| Breast, Bnless Skinless NE | Decreasing | Good | Higher |
| Breast, Bnless Skinless SE | Decreasing | Good | Higher |
| Breast Boneless Index (ARA) | Decreasing | Good | Higher |
| Tenderloin Index (ARA) | Steady | Good | Lower |
| Legs (whole) | Decreasing | Good | Lower |
| Leg Quarter Index (ARA) | Increasing | Good | Lower |
| Thighs, Bone In | Decreasing | Good | Lower |
| Thighs, Boneless | Decreasing | Good | Lower |

| Description | Market Trend | Supplies | Price vs. Last Year |
|---------------------------|--------------|----------|---------------------|
| Whole Turkey (8-16 lb) | Increasing | Ample | Higher |
| Turkey Breast, Bnls/Sknls | Increasing | Good | Lower |

Eggs

| Description | Market Trend | Supplies | Price vs. Last Year |
|---------------------------|--------------|----------|---------------------|
| Large Eggs (dozen) | Steady | Short | Higher |
| Medium Eggs (dozen) | Steady | Ample | Higher |
| Liquid Whole Eggs | Steady | Ample | Steady |
| Liquid Egg Whites | Increasing | Ample | Lower |
| Liquid Egg Yolks | Increasing | Ample | Lower |
| Egg Breaker Stock Central | Steady | Ample | Higher |

