

ArrowStream

Poultry- For the week ending May 23rd, weekly chicken harvests were up modestly from the week prior but faded 5.5% from year ago levels. While slaughter was down, bird weights remain elevated relative to 2019, and total pounds of ready-to-cook chicken produced fell just 2.5% from last year. Tighter production schedules and escalating foodservice interest have underpinned prices across most of the bird, all except the leg quarter markets which continue to display weakness into this late spring. Chicken breast meat prices skyrocketed into mid-May, but have since retreated modestly. Chicken wing prices have more than doubled from their mid-April lows, but demand usually wanes during the summer. Wing prices should begin to fade some in the near term.

Description	Market Trend	Supplies	Price vs. Last Year
Whole Birds WOG-Nat	Decreasing	Good	Lower
Wings (jumbo cut)	Decreasing	Good	Lower
Wing Index (ARA)	Increasing	Good	Lower
Breast, Bnless Skinless NE	Decreasing	Good	Higher
Breast, Bnless Skinless SE	Decreasing	Good	Higher
Breast Boneless Index (ARA)	Decreasing	Good	Higher
Tenderloin Index (ARA)	Increasing	Good	Lower
Legs (whole)	Increasing	Good	Lower
Leg Quarter Index (ARA)	Increasing	Good	Lower
Thighs, Bone In	Increasing	Good	Lower
Thighs, Boneless	Increasing	Good	Lower

Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Decreasing	Good	Higher
Turkey Breast, Bnls/Sknls	Decreasing	Good	Lower

Eggs

Description	Market Trend	Supplies	Price vs. Last Year
Large Eggs (dozen)	Steady	Short	Higher
Medium Eggs (dozen)	Steady	Ample	Higher
Liquid Whole Eggs	Increasing	Ample	Steady
Liquid Egg Whites	Steady	Ample	Lower
Liquid Egg Yolks	Steady	Ample	Lower
Egg Breaker Stock Central	Steady	Short	Higher

