

ArrowStream

Poultry - For the week ending March 2nd, chicken slaughter was up 1.5% from the week prior, and near 2% over a year ago, but relatively lackluster harvests in preceding weeks left the 6-week average down 1.2% year over year. Additionally, lighter bird weights further tempered ready-to-cook (RTC) production, with RTC chicken output falling 2.2% (yoy). Amid lower outputs, chicken prices are starting to perk up, with chicken breast meat values moving over \$1.10 earlier this week. Chicken wing prices have been slow to decline, but are falling, none-the-less. The price spread between breasts and tenders remains wide and suggests that chicken breast prices should increase soon.

Description	Market Trend	Supplies	Price vs. Last Year
Whole Birds WOG-Nat	Increasing	Good	Lower
Wings (jumbo cut)	Increasing	Good	Higher
Wing Index (ARA)	Increasing	Good	Higher
Breast, Bnless Skinless NE	Increasing	Good	Lower
Breast, Bnless Skinless SE	Increasing	Good	Lower
Breast Boneless Index (ARA)	Increasing	Good	Lower
Tenderloin Index (ARA)	Increasing	Good	Higher
Legs (whole)	Increasing	Good	Higher
Leg Quarter Index (ARA)	Increasing	Good	Lower
Thighs, Bone In	Increasing	Good	Higher
Thighs, Boneless	Decreasing	Good	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Steady	Good	Higher
Turkey Breast, Bnls/Sknls	Decreasing	Good	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Large Eggs (dozen)	Decreasing	Short	Lower
Medium Eggs (dozen)	Increasing	Short	Lower
Liquid Whole Eggs	Steady	Short	Lower
Liquid Egg Whites	Steady	Short	Higher
Liquid Egg Yolks	Increasing	Short	Lower
Egg Breaker Stock Central	Decreasing	Short	Lower

