

ArrowStream

Poultry - For the week ending February 2nd, chicken production increased 2.9% from the week prior, but fell 2.3% year-over-year. Integrator margins remain favorable, and increasing chicken production is expected in the coming months. However, lighter production schedules the past six weeks (down 0.7% (yoy)), could support broiler prices in the interim. The seasonal price move for wings from late-December to pre-Super Bowl (this year) far exceeded expectations, up 33% across those seven weeks. Expect chicken wing prices to fade into early spring before leveling off. Similarly, chicken tender price gains may be slowing but there is upside potential for chicken breast prices into the spring.

Description	Market Trend	Supplies	Price vs. Last Year
Whole Birds WOG-Nat	Decreasing	Good	Higher
Wings (jumbo cut)	Decreasing	Good	Higher
Wing Index (ARA)	Decreasing	Good	Higher
Breast, Bnless Skinless NE	Decreasing	Good	Higher
Breast, Bnless Skinless SE	Increasing	Good	Higher
Breast Boneless Index (ARA)	Decreasing	Good	Higher
Tenderloin Index (ARA)	Increasing	Good	Higher
Legs (whole)	Decreasing	Good	Lower
Leg Quarter Index (ARA)	Decreasing	Good	Lower
Thighs, Bone In	Increasing	Good	Higher
Thighs, Boneless	Increasing	Good	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Steady	Good	Higher
Turkey Breast, Bnls/Sknls	Steady	Good	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Large Eggs (dozen)	Decreasing	Short	Lower
Medium Eggs (dozen)	Decreasing	Short	Lower
Liquid Whole Eggs	Decreasing	Short	Lower
Liquid Egg Whites	Decreasing	Short	Higher
Liquid Egg Yolks	Increasing	Short	Lower
Egg Breaker Stock Central	Steady	Short	Lower

