

ArrowStream

Poultry - For the week ending January 12th, chicken slaughter was up 19.5% week-to-week, but lighter bird weights ebbd production modestly (yoy). The six-week change in output was a sharp 2.2% decline, the second largest drop since July 2012 (the first of which being three weeks ago). An additional plant is scheduled to come online later this year. This should increase available broiler meat to an already well supplied wholesale market. Wings prices last week were the highest since last February, but the cheapest for that week since 2014. Breast meat prices, although moving up lately, are still low for this time of year. Yet, look for seasonal chicken price rises in the early spring.

Description	Market Trend	Supplies	Price vs. Last Year
Whole Birds WOG-Nat	Decreasing	Good	Higher
Wings (jumbo cut)	Increasing	Good	Higher
Wing Index (ARA)	Increasing	Good	Lower
Breast, Bnless Skinless NE	Steady	Good	Lower
Breast, Bnless Skinless SE	Increasing	Good	Lower
Breast Boneless Index (ARA)	Increasing	Good	Lower
Tenderloin Index (ARA)	Increasing	Good	Higher
Legs (whole)	Increasing	Good	Higher
Leg Quarter Index (ARA)	Increasing	Good	Lower
Thighs, Bone In	Increasing	Good	Higher
Thighs, Boneless	Steady	Good	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Steady	Good	Higher
Turkey Breast, Bnls/Sknls	Steady	Good	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Large Eggs (dozen)	Increasing	Short	Lower
Medium Eggs (dozen)	Increasing	Short	Lower
Liquid Whole Eggs	Decreasing	Short	Lower
Liquid Egg Whites	Decreasing	Short	Higher
Liquid Egg Yolks	Decreasing	Short	Lower
Egg Breaker Stock Central	Steady	Short	Lower

