

ArrowStream

Poultry - Chicken production for the holiday week ending November 24th was down 22% from the prior week and 1.1% lower vs. the year prior. Not much has changed regarding producer margins and chick placements, as larger chicken production, coupled with increasing supplies of competing meats, continues to put downward pressure on the various chicken markets. Reductions in chick placements are expected to temper total chicken production in early 2019 and could foster price support. However, in the interim, lower chicken prices remain attractive opportunities for buyers heading into next year. Yet, recent history suggests that the chicken markets can still fade in the near term.

Description	Market Trend	Supplies	Price vs. Last Year
Whole Birds WOG-Nat	Increasing	Good	Higher
Wings (jumbo cut)	Increasing	Good	Lower
Wing Index (ARA)	Decreasing	Good	Lower
Breast, Bnless Skinless NE	Decreasing	Good	Lower
Breast, Bnless Skinless SE	Decreasing	Good	Lower
Breast Boneless Index (ARA)	Decreasing	Good	Lower
Tenderloin Index (ARA)	Increasing	Good	Higher
Legs (whole)	Steady	Good	Higher
Leg Quarter Index (ARA)	Increasing	Good	Lower
Thighs, Bone In	Steady	Good	Higher
Thighs, Boneless	Steady	Good	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Decreasing	Good	Lower
Turkey Breast, Bnls/Sknls	Increasing	Good	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Large Eggs (dozen)	Decreasing	Short	Lower
Medium Eggs (dozen)	Decreasing	Short	Lower
Liquid Whole Eggs	Increasing	Short	Lower
Liquid Egg Whites	Steady	Short	Higher
Liquid Egg Yolks	Steady	Short	Lower
Egg Breaker Stock Central	Decreasing	Short	Lower

