

# ArrowStream

**Poultry** - For the week ending November 17<sup>th</sup>, chicken slaughter declined 3.96% from the week prior and was 1.4% below a year ago. Languishing chicken prices continue to hamper integrator margins, dissuading placement activity. Based on preliminary chick placements, estimates for slaughter levels into year's end remain lackluster, forecast down nearly 3% year-over-year. As Thanksgiving came and went, turkeys in cold storage as of October 31<sup>st</sup> fell in accordance with a traditional seasonal pattern, as retail demand for the frozen birds ramped up. Despite aggressive retail price features, with price features as low as \$0.29 per pound, retail ads on whole birds were down 2% (yoy) for the week of Thanksgiving.

Description	Market Trend	Supplies	Price vs. Last Year
Whole Birds WOG-Nat	Decreasing	Good	Higher
Wings (jumbo cut)	Increasing	Good	Lower
Wing Index (ARA)	Increasing	Good	Lower
Breast, Bnless Skinless NE	Decreasing	Good	Lower
Breast, Bnless Skinless SE	Decreasing	Good	Lower
Breast Boneless Index (ARA)	Decreasing	Good	Lower
Tenderloin Index (ARA)	Increasing	Good	Lower
Legs (whole)	Increasing	Good	Lower
Leg Quarter Index (ARA)	Decreasing	Good	Lower
Thighs, Bone In	Increasing	Good	Higher
Thighs, Boneless	Decreasing	Good	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Increasing	Good	Higher
Turkey Breast, Bnls/Sknls	Decreasing	Good	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Large Eggs (dozen)	Increasing	Short	Lower
Medium Eggs (dozen)	Increasing	Short	Lower
Liquid Whole Eggs	Decreasing	Short	Lower
Liquid Egg Whites	Steady	Short	Higher
Liquid Egg Yolks	Steady	Short	Lower
Egg Breaker Stock Central	Steady	Short	Lower

