ArrowStream

Pork - Pork production was just 6.1% smaller than the year prior, but better output is expected during the summer. Solid pork supplies have weighed heavy on wholesale prices, with the USDA cutout fading for the second consecutive week. After being under pressure in May, the belly and ham primals have found some support but the remaining primals are beginning to weaken. Further downside price risk exists for the pork loin primal as heavy retail interest fades and consumers move back towards at least some food away from home meals this summer.

Description	Market Trend	Supplies	Price vs. Last Year
Live Hogs	Increasing	Good	Lower
Sow	Decreasing	Ample	Lower
Belly (bacon)	Increasing	Short	Lower
Sparerib(4.25 lb & down)	Decreasing	Short	Higher
Ham (20-23 lb)	Increasing	Ample	Lower
Ham (23-27 lb)	Increasing	Ample	Lower
Loin (bone in)	Decreasing	Short	Higher
Babyback Rib (1.75 lb & up)	Increasing	Short	Higher
Tenderloin (1.25 lb)	Increasing	Short	Higher
Boston Butt, untrmd (4-8 lb)	Decreasing	Short	Higher
Picnic, untrmd	Decreasing	Short	Higher
SS Picnic, smoker trm box	Decreasing	Ample	Lower
42% Trimmings	Increasing	Short	Higher
72% Trimmings	Increasing	Short	Higher

