

ArrowStream

Beef, Veal & Lamb- Last week's beef production was shortened by the Independence Day Holiday, which likely caused Friday and Saturday's output to be light as well. The USDA boxed beef cutouts continue to decline, but not as intense which was the case in recent weeks. Middle meats and beef trimmings have been taking the bulk of the price losses, but the end cuts are now firming moving into the summer months. The dog days of summer are typically light on beef movement, but the now attractive prices and elevated production levels may keep this year's beef sales more robust than in years past.

Description	Market Trend	Supplies	Price vs. Last Year
Live Cattle (Steer)	Decreasing	Good	Lower
Feeder Cattle Index (CME)	Increasing	Good	Lower
Ground Beef 81/19	Increasing	Good	Lower
Ground Chuck	Increasing	Good	Lower
109 Export Rib (ch)	Decreasing	Good	Lower
109 Export Rib (pr)	Decreasing	Good	Lower
112a Ribeye (ch)	Decreasing	Good	Lower
112a Ribeye (pr)	Decreasing	Good	Lower
114a Chuck , Shlder Cld(ch)	Decreasing	Good	Lower
116 Chuck (sel)	Increasing	Ample	Higher
116 Chuck (ch)	Increasing	Ample	Lower
116b Chuck Tender (ch)	Decreasing	Good	Lower
120 Brisket (ch)	Increasing	Good	Lower
120a Brisket (ch)	Increasing	Ample	Lower
121c Outside Skirt (ch/sel)	Increasing	Good	Lower
121d Inside Skirt (ch/sel)	Increasing	Good	Lower
121e Cap & Wedge	Decreasing	Ample	Higher
167a Knuckle, Trimmed (ch)	Increasing	Good	Higher
168 Inside Round (ch)	Increasing	Ample	Higher
169 Top Round (ch)	Increasing	Good	Higher
171b Outside Round (ch)	Increasing	Good	Higher
174 Short Loin (ch 0x1)	Decreasing	Good	Lower
174 Short Loin (pr 2x3)	Decreasing	Good	Lower
180 0x1 Strip (ch)	Decreasing	Ample	Higher
180 0x1 Strip (pr)	Decreasing	Good	Lower
184 Top Butt, boneless (ch)	Increasing	Good	Lower
184 Top Butt, boneless (pr)	Increasing	Good	Lower
184-3 Top Butt, bnls (ch)	Increasing	Good	Lower
185a Sirloin Flap (ch)	Increasing	Ample	Higher
185c Loin, Tri-Tip (ch)	Increasing	Ample	Lower
189a Tender (sel, 5 lb & up)	Decreasing	Good	Lower
189a Tender (ch, 5 lb & up)	Decreasing	Good	Lower
189a Tender (pr, heavy)	Decreasing	Good	Lower
193 Flank Steak (ch)	Decreasing	Good	Lower
50% Trimmings	Decreasing	Good	Lower
65% Trimmings	Decreasing	Good	Higher
75% Trimmings	Increasing	Good	Lower
85% Trimmings	Decreasing	Ample	Higher
90% Trimmings	Decreasing	Ample	Higher
90% Imported Beef (frz)	Steady	Ample	Higher
95% Imported Beef (frz)	Steady	Ample	Lower
Veal Rack (Hotel 7 rib)	Steady	Ample	Higher
Veal Top Round (cap off)	Steady	Ample	Higher

