

Poultry

For the week ending February 11th, chicken output was .5% lower than the prior week and just .8% better than the same week last year. The six-week moving average for domestic chicken production is a measly .3% stronger than 2016. Slowed chicken output growth may persist at least in the near term. This is bringing support to the chicken markets. Last week the ARA Boneless Skinless Chicken Breast Index rose to its most expensive level since October, experiencing its strongest appreciation for the week since 2008. Additional chicken breast price increases are likely. Typically, the ARA chicken breast index rises 23% during the next 10 weeks. Seasonal chicken wing price depreciation may be disappointing in the near term.

Description	Market Trend	Supplies	Price vs. Last Year
Whole Birds (2.5-3 GA)	Steady	Good	
Wings (whole)	Steady	Good	
Wings (jumbo cut)	Decreasing	Good	Higher
Wing Index (ARA)	Decreasing	Good	Higher
Breast, Bone In	Steady	Good	
Breast, Boneless Skinless	Steady	Good	
Breast Boneless Index (ARA)	Increasing	Good	Higher
Tenderloin Index (ARA)	Increasing	Good	Higher
Legs (whole)	Decreasing	Good	Lower
Leg Quarters	Steady	Good	
Leg Quarter Index (ARA)	Decreasing	Good	Higher
Thighs, Bone In	Decreasing	Good	Higher
Thighs, Boneless	Increasing	Good	Higher

Description	Market Trend	Supplies	Price vs. Last Year
Whole Turkey (8-16 lb)	Increasing	Good	Lower
Turkey Breast, Bnls/Sknls	Decreasing	Good	Lower

Eggs

Description	Market Trend	Supplies	Price vs. Last Year
Large Eggs (dozen)	Decreasing	Short	Lower
Medium Eggs (dozen)	Decreasing	Short	Lower
Liquid Whole Eggs	Increasing	Short	Lower
Liquid Egg Whites	Decreasing	Short	Lower
Liquid Egg Yolks	Decreasing	Short	Lower
Egg Breaker Stock Central	Steady	Short	n/c

